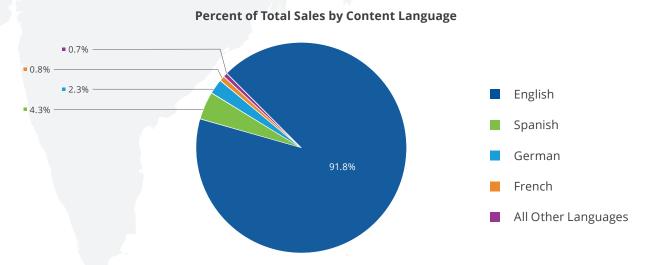
# **Global Connect® India**

#### The Size of the Indian Book Market

The Indian Book market is worth approximately 7 billion USD and is growing significantly every year. There are more than 9,000 publishers in India but with a population of nearly 1.3 billion people, the country imports nearly 60 million USD worth of books yearly too.<sup>1</sup>

## **Demand for English Language Titles in India**

Ingram sells hundreds of thousands of books into the Indian market every year. Many of those titles are written in English.



## **Making Books Available in India**

- 1. Publishers should sign our Global Agreement if they have not already done so.
- 2. Publishers must add a USD price and a discount level for India for each title via their Lightning Source account. Customer service representatives will provide a spreadsheet that enables multiple prices to be uploaded simultaneously to publishers with a large quantity of titles.

# **About Repro, Ingram's Print Provider in India**

Repro is a publicly listed, major printer with links to hundreds of publishers domestically and outside of India.

# Repro's Position in the Indian Market

Repro's corporate headquarters are in Mumbai, and they have facilities located in Navi Mumbai, Haryana, and Surat with a Digital (POD) Capacity to print more than 20,000 books daily.



#### **Distribution and Connectivity**

The Indian book market involves a highly fragmented distribution network and there is no major wholesaler operating in the market. International titles are usually purchased from offshore wholesalers, but these books take time to reach readers. Some publishers create international editions of their titles and print in-market to reach their consumers more quickly. Most foreign books are sold in the retail and academic institution segments.

The start-up ecosystem in India is constantly evolving, and new retail avenues continue to emerge. Repro is always looking to update their network with the latest channels to reach even more readers in their market.

Repro list international titles with a 'Prime' status on Amazon.in and 'Flipkart Assured' on Flipkart. This boosts the appeal of international titles and promises highly competitive turnaround times. Your books will also be available through both major and niche online retailers including:

- · Amazon.in
- Flipkart

### **Optimum Discount Levels**

Our data shows that titles with 40% discount or above sell considerably more copies on average than titles with a lower discount. This is true across nearly all price ranges. For titles in the higher price ranges, titles with a discount of 50-54% sell more copies on average. This is especially pronounced within the \$50-\$100 price range.

#### **Average Sales per Title**







#### **Most In-Demand Content Categories in the Indian Market**

Below are the most popular categories by BISAC subject code over the past few years.

| Rank | BISAC Subgroup             | Approximate Thema Equivalent²                           |
|------|----------------------------|---|
| 1    | REL – Religion             | QR – Religion & Beliefs                                 |
| 2    | FIC – Fiction              | FB – Fiction – General & Literary                       |
| 3    | JUV – Juvenile Fiction     | YFB – Children's/Teenage Fiction – General Fiction      |
| 4    | HIS – History              | NH – History  |
| 5    | BIO – Biography            | DNB – Biography   |
| 6    | BUS – Business & Economics | KJ – Business & Management                              |
| 7    | JNF – Juvenile Non-Fiction | YN – Children's/Teenage General Interest                |
| 8    | SEL – Self-Help            | VS – Self-Help, Personal Development & Practical Advice |
| 9    | SOC – Sociology            | JHB – Sociology   |
| 10   | EDU – Educational          | JN – Education  |

The categories of Business & Economics and Self-Help owe their chart position to having a comparatively high average number of sales per title, while categories like History and Biography have a wider range of titles generating more modest sales on average.

# **Top 15 Individual BISAC Codes Over the Past Three Years**

| Rank | BISAC 1   | BISAC Meaning  | Approximate Thema Equivalent²  |
|------|-----------|--|--|
| 1    | REL012120 | Religious – Christian Living –<br>Spiritual Growth     | QRMP – Christian Life & Practice; QRVX – Personal<br>Religious Testimony & Popular Inspirational Works |
| 2    | REL095000 | Religious – Christian Education<br>– Adult             | QRMP – Christian Life & Practice; QRVP3 –<br>Religious Instruction                                     |
| 3    | REL012040 | Religious – Christian Living –<br>Inspirational        | QRMP – Christian Life & Practice; QRVX – Personal<br>Religious Testimony & Popular Inspirational Works |
| 4    | FIC004000 | Fiction – Classics                                     | FBC – Classic Fiction  |
| 5    | REL012000 | Religious – Christian Living –<br>General              | QRMP – Christian Life & Practice   |
| 6    | FIC019000 | Fiction – Literary                                     | FB – Fiction – General & Literary  |
| 7    | REL012050 | Religious – Christian Living –<br>Love & Marriage      | QRMP – Christian Life & Practice; QRVP7 – Religious<br>Aspects of Sexuality, Gender & Relationships    |
| 8    | BUS050020 | Business & Economics –<br>Personal Finance – Investing | VSB – Personal Finance; KFFM – Investment & Securities   |



| Rank | BISAC 1   | BISAC Meaning  | Approximate Thema Equivalent <sup>2</sup>   |
|------|-----------|--|---|
| 9    | FIC014000 | Fiction – Historical – General                           | FV – Historical Fiction   |
| 10   | BIO026000 | Biography – Personal Memoirs                             | DNC - Memoirs   |
| 11   | BIO018000 | Biography – Religious                                    | DNBX – Biography – Religious & Spiritual  |
| 12   | REL010000 | Religious – Christianity –<br>Catholic                   | QRMB1 – Roman Catholicism, Roman Catholic Church                                      |
| 13   | REL012020 | Religious – Christian Living –<br>Devotional             | QRMP – Christian Life & Practice; QRVJ3 –<br>Devotional Material                      |
| 14   | BIO006000 | Biography – Historical                                   | DNBH – Biography – Historical, Political, & Military                                  |
| 15   | REL012030 | Religious – Christian Living –<br>Family & Relationships | QRMP – Christian Life & Practice; VFV –<br>Relationships & Families – Advice & Issues |

Please note that titles with a highly specific primary BISAC code typically sell more copies on average than those with a more generic designation. E.g. REL012120 (Religious – Christian Living – Spiritual Growth) performs better than REL012000 (Religious – Christian Living – General).

## **Examples of Bestselling POD Titles in India**

The titles below offer an insight into the wide range of titles bought by Indian readers.

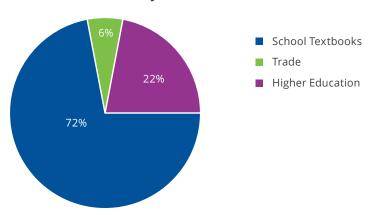
| Title   | Contributor 1                 | Publisher                 | BISAC 1   | BISAC 1 Meaning                                 |
|---|-------------------------------|---------------------------|-----------|---|
| Abstract Heart  | Iron Word, J.                 | Monarch<br>Publishing LLC | POE005070 | Poetry – American –<br>Hispanic American        |
| What School Could Be: Insights<br>and Inspiration from Teachers<br>Across America | Dintersmith, Ted              | Edu21C Foundation         | EDU034000 | Education –Educational<br>Policy & Reform       |
| Cracking the Coding Interview: 189 Programming Questions and Solutions            | McDowell, Gayle<br>Laakmann   | CareerCup                 | BUS037020 | Business & Economics –<br>Careers – Job Hunting |
| Chasing Excellence: A Story About<br>Building the World's Fittest Athletes        | Bergeron, Ben                 | Ben Bergeron              | SPO041000 | Sports & Recreation –<br>Sports Psychology      |
| Wolf: A Suspense Thriller   | Oliver, Kelly                 | Kelly Oliver              | FIC019000 | Fiction – Literary                              |
| ReMar Review Quick Facts for NCLEX (Added NCLEX Questions)                        | Callion, Msn Rn,<br>Regina M. | ReMar Review LLC          | MED058200 | Medical – Nursing –<br>Research & Theory        |
| Secret  | Preiss, Byron                 | J T Colby<br>Company Inc  | GAM010000 | Games & Activities –<br>Role Playing & Fantasy  |
| Sasha Savvy Loves to Code   | Alston, Sasha<br>Ariel        | Gold Fern Press           | JUV049000 | Computers & Digital Media                       |



| Title  | Contributor 1                  | Publisher                                   | BISAC 1   | BISAC 1 Meaning  |
|--|--------------------------------|---|-----------|--|
| Art of Typing: Powerful Tools for<br>Enneagram Typing  | Lapid-Bogda,<br>Ginger         | The Enneagram in Business                   | PSY013000 | Psychology –Emotions   |
| Miracle Morning: The Not-So-<br>Obvious Secret Guaranteed to<br>Transform Your Life (Before 8AM)   | Elrod, Hal                     | On Demand<br>Publishing LLC<br>Create Space | SEL027000 | Self-Help – Personal<br>Growth – Success                           |
| Pitcher  | Hazelgrove,<br>William Elliott | Koehler Books                               | JUV032010 | Juvenile Fiction – Sports<br>& Recreation – Baseball<br>& Softball |
| Computer Science Distilled: Learn the Art of Solving Computational Problems  | Ferreira Filho,<br>Wladston    | Code Energy LLC                             | COM014000 | Computing –Computer<br>Science                                     |
| How to Live in a Van and Travel:<br>Live Everywhere, Be Free and Have<br>Adventures in a Campervan or<br>Motorhome - Your Home on Wheels | Hudson, Mike                   | Mike Hudson                                 | SPO009000 | Sport & Recreation –<br>Camping                                    |
| Parent's Guide to Gifted Children  | Webb, James                    | Gifted<br>Unlimited LLC                     | FAM012000 | Family & Relationships - Children with Special Needs               |
| When Everything Is Missions  | Spitters, Denny                | BottomLine Media                            | REL045000 | Religion – Christian<br>Ministry – Missions                        |

# **Reader Purchasing Habits in India**

#### Percent of Book Sales by Sector<sup>3</sup>



**Trends:** Most books purchased in India are for academic purposes, and many of them are in English.<sup>3</sup> Additionally, e-retail is right at the cusp of booming in India. There is currently only a 3.4% e-retail market penetration, but between a growing middle class and significantly cheaper access to data, the online retail marketplace is poised to grow "30% CAGR over the next five years serving 300-350 million shoppers annually by FY2025."<sup>4</sup>



Repro is well-positioned to reach India's growing population of book buyers both through traditional retail channels and e-retail channels thanks to their well-connected distribution network, including direct links to Flipkart and Amazon India. Ingram's relationship with Repro helps get your titles sold into their dynamic distribution network, arriving more quickly into the hands of your Indian readers.

We hope you have found this overview of how Ingram connects you to the Indian publishing market helpful. If you would like more information, please contact your account manager.



<sup>&</sup>lt;sup>1</sup> "India's Book-Buying Habits Say a Lot About the Country's Economy", The Economic Times (23 May 2017), https://economictimes.indiatimes.com/news/economy/policy/indias-book-buying-habits-say-a-lot-about-the-countrys-economy.

<sup>&</sup>lt;sup>2</sup> Please ensure that all your titles have appropriate Thema codes as this improves their online discoverability. For more help with your metadata, please visit our <u>Resource Hub</u>.

<sup>&</sup>lt;sup>3</sup> "India's Book-Buying Habits", The Economic Times.

<sup>&</sup>lt;sup>4</sup> "How India Shops Online: An insight into consumer trends and the future roadmap" by Arpen Sheth and Shyam Unnikrishnan, Bain & Company (16 June 2020), https://www.bain.com/insights/how-india-shops-online/.